

**SPECIAL CALL GENERAL EMPLOYEE PENSION COMMITTEE MEETING
MONDAY, JULY 16, 2018 2:30 P.M.
CITY HALL, COUNCIL CHAMBERS, VERO BEACH, FLORIDA**

A G E N D A

- 1. ROLL CALL**
- 2. ITEM FOR DISCUSSION:**
 - A) Recalculation of Pension Benefits
 - B) Change date of scheduled GEPC meeting for August 1st
- 3. PUBLIC COMMENT**
- 4. ADJOURNMENT**

This is a Public Meeting. Should any interested party seek to appeal any decision made by the Committee with respect to any matter considered at such meeting or hearing, he will need a record of the proceedings and that, for such purpose he may need to ensure that a record of the proceedings is made which record includes the testimony and evidence upon which the appeal is to be based. Anyone who needs a special accommodation for the meeting may contact the City's Americans with Disabilities Act (ADA) Coordinator at least 48 hours in advance of the meeting.

Name	Retirement Date	Original Calculation/Payment		Revised Calculation		Back Payment Owed through July 1, 2018			MONTHLY DIFF	ISO DIFF
		Lump Sum Payment	Monthly Annually	Lump Sum Payment2	Monthly Annually2	Principal	Interest	Total		
NGUYEN, LONG	05/01/2016	21,272.20	1,516.30	25,385.40	1,566.36	5,469.83	698.07	6,167.90	(50.06)	(4,113.20)
HAINES, DAVID	02/01/2018		2,325.02		2,374.24	295.32	3.91	299.23	(49.22)	-
KAIN, ROY P	09/01/2017		2,593.47		2,609.28	173.91	4.65	178.56	(15.81)	-
MESSERSMITH, WILLIAM	02/01/2016		2,801.42		2,816.77	462.03	36.96	498.99	(15.35)	-
ANDERSON, DEAN	03/01/2018	18,887.47	1,132.76	23,479.33	1,146.33	4,659.71	98.13	4,757.84	(13.57)	(4,591.86)
BOULANGER, ROBERT	02/01/2016		1,200.81		1,214.11	400.33	32.02	432.35	(13.30)	-
GARRETT, DANA H.	09/01/2017	3,744.25	263.19	4,727.79	274.79	1,111.14	56.40	1,167.54	(11.60)	(983.54)
BARRE, WILLIAM WAYNE	02/01/2016		1,101.73		1,112.94	337.42	26.99	364.41	(11.21)	-
MALONE, JAMES M	06/01/2017	17,401.56	1,031.73	21,564.51	1,041.72	4,302.81	298.81	4,601.62	(9.99)	(4,162.95)
FERRIS, DONNA A	06/01/2017		804.17		812.02	109.90	3.84	113.74	(7.85)	-
TIRPAK, BEVERLY A	09/01/2015		301.08		306.36	185.33	17.54	202.87	(5.28)	-
LITTLE, PATRICIA A (QDRO)	09/01/2017	1,104.17	85.54	1,383.19	89.33	320.71	16.15	336.86	(3.79)	(279.02)
RAMOS-RODRIGUEZ, CARMEN	12/01/2015		333.29		337.04	120.38	10.33	130.71	(3.75)	-
BOND, TIMOTHY K	08/01/2017	42,614.70	2,785.80	52,749.34	2,788.94	10,172.32	603.37	10,775.69	(3.14)	(10,134.64)
SUMMERLIN, MARSHALL	12/01/2015	4,726.74	268.98	5,013.00	272.00	410.10	59.54	469.64	(3.02)	(286.26)
POULIN, THERESE	01/01/2016		124.40		126.46	64.07	5.31	69.38	(2.06)	-
KING, PAUL	05/01/2017		42.49		43.18	10.35	0.39	10.74	(0.69)	-
BOISVERT, STEPHEN P	11/01/2016	40,365.35	2,652.94	48,303.50	2,652.94	7,938.15	878.47	8,816.62	-	(7,938.15)
LITTLE, JEFFREY A	09/01/2017	28,571.81	1,850.18	35,326.48	1,850.18	6,754.67	363.94	7,118.61	-	(6,754.67)
ERVIN, OLLICE	09/01/2016	17,817.53	1,307.25	21,206.31	1,307.25	3,388.78	414.73	3,803.51	-	(3,388.78)
LOHMANN, VALTER	07/01/2016	16,470.03	1,138.18	19,637.22	1,138.18	3,167.19	425.12	3,592.31	-	(3,167.19)
HOLBROOK, PHILIP S	10/01/2015	22,755.16	1,791.06	24,559.75	1,791.06	1,804.59	341.21	2,145.80	-	(1,804.59)
HUBER, DARYL JR.	02/01/2016	15,580.26	1,023.98	16,537.49	1,023.98	957.23	157.35	1,114.58	-	(957.23)
BRENNAN, RICHARD	03/01/2018	3,786.15	277.79	4,733.33	277.79	947.18	20.09	967.27	-	(947.18)
STORY, ERIC S.	10/01/2015	13,879.72	898.79	14,720.31	898.79	840.59	158.94	999.53	-	(840.59)
KALV, PAUL	05/01/2016	1,145.26	106.90	1,374.51	106.90	229.25	33.51	262.76	-	(229.25)
BASS, ROBERT D	09/01/2017		535.33		535.33				-	-
BILLE, JOEL E	09/01/2016		1,849.52		1,849.52				-	-
BUDALICH, LAURIE ANN	04/01/2016		263.75		263.75				-	-
CACIOPPO, DIANE	09/01/2015		390.20		390.20				-	-
CLIFTON, SUSAN	12/01/2015		520.88		520.88				-	-
COULTAS, DONALD K	11/01/2015		1,741.83		1,741.83				-	-
DANGERFIELD, SAMUEL B	07/01/2016		1,057.09		1,057.09				-	-
DOWD, GLEN	12/01/2015		2,463.68		2,463.68				-	-
FISHER, JEFFREY	01/01/2016		1,556.91		1,556.91				-	-
KACZENSKI, FLORENCE L.	07/01/2015		449.65		449.65				-	-
KELTNER, JACK	02/01/2018		495.83		495.83				-	-
LEWIS, RICHARD D	08/01/2017		2,924.05		2,924.05				-	-
LYON, MARGARET S	10/01/2016		2,522.71		2,522.71				-	-
MCKENZIE, CATHERINE	02/01/2018		2,028.72		2,028.72				-	-
MESSERSMITH, ELANA	02/01/2016		380.77		380.77				-	-
MILLS, CHARLES A	12/01/2015		587.19		587.19				-	-
ROTT, CAROL	05/01/2017		448.79		448.79				-	-
WILLIAM, SHERRY JR. (Should be	01/01/2018		692.82		692.82				-	-
FOUNTAIN, JOHN	06/01/2016	4,890.14	331.39	5,835.70	330.27	916.33	130.56	1,046.89	1.12	(945.56)
KINGSLEY, GREGORY	03/01/2017		324.97		323.29	(28.56)	(1.23)	(29.79)	1.68	-
WILLIAMS, ROOSEVELT	03/01/2017	7,662.10	447.17	9,181.97	445.26	1,487.40	131.73	1,619.13	1.91	(1,519.87)
JOHNSON, MICHAEL	07/01/2016		622.86		619.34	(88.35)	(5.80)	(94.15)	3.52	-
WILLIAMS, HORACE JR.	02/01/2017	23,204.28	1,481.71	27,660.90	1,474.55	4,327.74	409.94	4,737.68	7.16	(4,456.62)
BAKER, MURRAY A	08/01/2016		810.95		802.41	(205.81)	(12.92)	(218.73)	8.54	-
MAXWELL, KENNETH H	12/01/2016	17,560.52	982.52	21,013.93	971.22	3,227.41	350.43	3,577.84	11.30	(3,453.41)
HAWKINS, DONALD K	04/01/2016	32,713.15	1,870.91	39,202.21	1,858.49	6,140.06	961.89	7,101.95	12.42	(6,489.06)
ATKINS, MARY H	06/01/2016		2,051.53		2,037.01	(378.97)	(25.94)	(404.91)	14.52	-
VAN BUSKIRK, RONALD	04/01/2016		2,463.12		2,448.36	(414.76)	(30.77)	(445.53)	14.76	-
BLAHNIK, CHRIS K	10/01/2016	29,467.68	1,779.31	35,072.24	1,763.83	5,262.45	633.45	5,895.90	15.48	(5,604.56)
KAY, PETER M	08/01/2016	38,130.91	2,159.17	45,694.66	2,141.81	7,145.37	944.09	8,089.46	17.36	(7,563.75)
				Total		\$82,023.60	\$8,251.20	\$90,274.80	-\$109.92	-\$80,611.93